

Apidos CLO XXXII
c/o MaplesFS Limited
PO Box 1093, Boundary Hall, Cricket Square
Grand Cayman, KY1-1102
Cayman Islands

**Apidos CLO XXXII
LLC**
c/o Puglisi & Associates
850 Library Avenue, Suite 204
Newark, Delaware 19711
USA

Cayman Islands Stock Exchange (the "**Exchange**")
Third Floor, SIX
Cricket Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands

25 June 2024

NOTICE OF DELISTING

We, Apidos CLO XXXII (the "**Issuer**") and Apidos CLO XXXII LLC (the "**Co-Issuer**" and together with the Issuer, the "**Co-Issuers**") refer to the admission to listing on the Cayman Islands Stock Exchange (the "**CSX**") of:

By the Co-Issuers:

- a) US\$2,600,000 in principal amount of Class X Senior Secured Floating Rate Notes due 2033 (the "**Class X Notes**");
- b) US\$248,000,000 in principal amount of Class A-1 Senior Secured Floating Rate Notes due 2033 (the "**Class A-1 Notes**");
- c) US\$12,000,000 in principal amount of Class A-2 Senior Secured Floating Rate Notes due 2033 (the "**Class A-2 Notes**" and, together with the Class A-1 Notes, the "**Class A Notes**");
- d) US\$34,000,000 in principal amount of Class B-1 Senior Secured Floating Rate Notes due 2033 (the "**Class B-1 Notes**");
- e) US\$24,000,000 in principal amount of Class C Mezzanine Deferrable Floating Rate Notes due 2033 (the "**Class C Notes**"); and
- f) US\$22,000,000 in principal amount of Class D Mezzanine Deferrable Floating Rate Notes due 2033 (the "**Class D Notes**"),

Solely by the Issuer:

- g) US\$17,500,000 in principal amount of Class E Mezzanine Deferrable Floating Rate Notes due 2033 (the "**Class E Notes**" and, together with the Class X Notes, the Class A Notes, the Class B-1 Notes, the Class C Notes and the Class D Notes, the "**Redeemed Notes**"),

issued pursuant to the Indenture dated as of 14 February 2020 between the Co-Issuers and U.S. Bank Trust Company, National Association (as supplemented, amended and/or restated from time to time, the "**Indenture**"). Terms used herein and not otherwise defined have the meanings given to them in the Indenture.

In accordance with Rule 3.9 of the Listing Rules of the CSX, the Issuers hereby give notice that, in accordance with the Indenture, the entire amount owing under the Indenture with respect to the Redeemed Notes have been repaid in their entirety by the Issuer and no Redeemed Notes remain outstanding. As no Notes remain in issue, we kindly request that the Redeemed Notes be withdrawn from listing on the CSX.

Yours faithfully

Apidos CLO XXXII

Apidos CLO XXXII LLC